



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand light to moderate on frozen with most interest noted for Thanksgiving holiday. Some processors waiting to hear back on previously made offers and some reporting not willing to offer any new business. Current trading has focused mostly on fresh hens and toms for the upcoming Easter holidays. Parts and meats trading is slow. Offerings light to adequate. The market tone on bulk parts was steady to barely steady, rib breasts and white meat steady to fully steady. Trading was slow to start the week. Offerings mixed.

### EXPORT MARKET HIGHLIGHTS

Trading was moderate on high meat, balance slow. Demand was light to moderate. Inquiry was noted from Africa, Asia, Eastern Europe and Russia. Offerings light to adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	68-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	89-97
FRESH TURKEYS Y TOMS 14-24#	89-97
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	68-73
FROZEN TURKEYS Y TOMS 24-28#	68-80

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	68-69	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	68-70	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION	68	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
3370	AUG
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 APRIL 2006.

The market tone on tom bulk parts steady to barely steady. Demand light to moderate with supplies held with varied degrees of confidence. The market tone on 4-8 lb. and institutional sized rib breasts was steady to fully steady. Demand light on 4-8 lb. sizes, light to moderate on institutional sized rib breasts. Offerings light to adequate. Trading was moderate on frozen thigh meat for export, balance slow. For domestic: Grade A basted breasts 8-10 lb. 135 cents, 12-16 lbs. 165 cents. For export: tom necks 33-34 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	116.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	156.67	60
BREASTS, 4-8 LBS PLANT GRADE 2/		W	99.00	40
DRUMSTICKS, TOM		W	46.00	14
DRUMSTICKS, TOM--FRESH		W	46.00	200
DRUMSTICKS, HEN		W	42.00	20
WINGS, FULL-CUT, TOM	25.00		25.00	80
WINGS, FULL-CUT, HEN		F	24.00	41
WINGS, V-TYPE, TOM		W	38.33	120
WINGS, V-TYPE, HEN		W	112.00	20
NECKS, TOM		W	35.00	14
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	165.00	54
BREASTS, B/S, TOM--FRESH 3/	169.00		169.00	40
THIGH MEAT		F	69.00	40
THIGH MEAT--FRESH		F	73.22	188
BREAST TRIM MEAT		W	116.00	40
SCAPULA MEAT		F	117.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	168.00	52
WING MEAT WITH SKIN	77.00		77.00	10
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	22.61	82
EXPORT TRADING				
DRUMSTICKS, TOMS		F	47.00	80
WINGS FULL-CUT - TOMS		F	25.50	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	65.00-71.00		65.51	236

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.